

FBLC

FRANKLIN BSP LENDING CORPORATION
NOTICE OF WITHDRAWAL

**NOTICE OF WITHDRAWAL OF TENDER
REGARDING SHARES HELD IN
FRANKLIN BSP LENDING CORPORATION**

TENDERED PURSUANT TO THE OFFER TO PURCHASE
DATED DECEMBER 14, 2022

**THE OFFER AND WITHDRAWAL RIGHTS WILL EXPIRE AT, AND THIS
NOTICE OF WITHDRAWAL MUST BE RECEIVED BY FRANKLIN BSP
LENDING CORPORATION EITHER BY HAND-DELIVERY OR MAIL
BEFORE, 11:59 P.M. EASTERN TIME,
ON FEBRUARY 11, 2023, UNLESS THE OFFER IS EXTENDED.**

**THIS NOTICE OF WITHDRAWAL IS ONLY TO BE USED TO CANCEL A
PREVIOUSLY SUBMITTED LETTER OF TRANSMITTAL**

COMPLETE THIS NOTICE OF WITHDRAWAL AND RETURN BY HAND DELIVERY OR MAIL TO:

Franklin BSP Lending Corporation

C/O DST SYSTEMS, INC.
STE. 219943
430 W. 7TH STREET KANSAS CITY, MO 64105

YOU ARE RESPONSIBLE FOR CONFIRMING THAT THIS NOTICE OF WITHDRAWAL IS RECEIVED BY
FRANKLIN BSP LENDING CORPORATION AT THE ADDRESS ABOVE.





FRANKLIN BSP LENDING CORPORATION
NOTICE OF WITHDRAWAL

TENDERED PURSUANT TO THE
OFFER TO PURCHASE DATED
December 14, 2022

LADIES AND GENTLEMEN:

The undersigned hereby withdraws the tender of its Shares to Franklin BSP Lending Corporation (the “*Company*”) for purchase by the Company that previously was submitted by the undersigned in a Letter of Transmittal dated _____, 20__.

This tender was in the amount of: _____ Shares.

The undersigned recognizes that upon the receipt on a timely basis of this Notice of Withdrawal of Tender, properly executed, the Shares previously tendered will not be purchased by the Company.

IMPORTANT: Signature of investor(s) or authorized person(s) should be exactly as appeared on subscription agreement

FOR INDIVIDUAL INVESTORS AND JOINT TENANTS	
Signature of Investor(s) or Authorized Person(s)	
Name of Signatory (Please print)	
Title of Authorized Person (Please print)	
Signature of Investor(s) or Authorized Person(s)	
Name of Signatory (Please print)	
Title of Authorized Person (Please print)	

FOR OTHER INVESTORS	
Signature of Investor(s) or Authorized Person(s)	
Name of Signatory (Please print)	
Title of Authorized Person (Please print)	
Date (mm/dd/yyyy)	